

# GOVERNANCE AUTOMATION

## FOR MICROSOFT® SHAREPOINT® GOVERNANCE

YOUR POLICY. OUR AUTOMATION. SHAREPOINT AS A SERVICE REDEFINED.

### KEY BENEFITS

 <p><b>PROVISIONING</b></p>	 <p><b>LIFECYCLE MANAGEMENT</b></p>	 <p><b>SECURITY</b></p>
<p>Give users what they need quickly and easily while enforcing corporate policies across the organization with full transparency. Catalogued services with automated and conditional approval processes standardize settings and configurations. Provide better service with less burden on IT.</p>	<p>Provide users with easy access to IT services while helping IT administrators effectively meet data governance needs. Ensure content gets created in the right place and that ownership and change-control are enforced while the content is active. When the content is no longer relevant, automate its expiration and removal in compliance with organizational retention and approval processes.</p>	<p>Implement a data governance strategy that protects your data before it is even created. Set up in-policy workspaces using multi-stage approval processes with recurring permissions management reviews for maximum data security. Ensure compliance with corporate and industry-defined governance policies by automatically correcting unauthorized changes to features, permissions, and settings with Policy Enforcer.</p>

### YOUR DATA WHERE IT SHOULD BE.

With DocAve Governance Automation, provide end users with a business-centric, role-based service catalog for provisioning, restructuring, or migrating content across SharePoint versions, sites, or deployments. Easily manage lifecycle and permissions management requests and transcend the capabilities of rigid provisioning and security management solutions. Close the custom code gap created by homegrown governance solutions and start taking advantage of the entire DocAve Software Platform with integrated data protection, administration, deployment management, file share management, storage optimization, compliance, and reporting.



**FREE**  
30-DAY TRIAL

[www.AvePoint.com/de](http://www.AvePoint.com/de)

# TECHNICAL OVERVIEW

- Supports SharePoint 2016, SharePoint 2013, SharePoint 2010, SharePoint Online (both multi-tenant and dedicated SharePoint Online instances), SharePoint Foundation releases, and hybrid environments.
- Dynamic Service Creation option adds flexible and intelligent logic into service request forms, allowing admins to easily satisfy complex provisioning workflows with minimum effort and maintenance.
- Automatically applies appropriate auditing, branding, backup, archiving, storage, and permissions policies to sites and site collections upon creation to reduce IT administrator workloads
- Client extensibility API allows integration between existing IT service management systems, external workflow systems, and SharePoint to minimize impact on existing infrastructure
- Integrates with third-party workflow systems – such as Nintex or K2 – to align with organizational business processes
- Defines policies, metadata, approval processes, permissions, and auditing parameters associated with SharePoint management tasks – including site provisioning and maintenance
- Active Directory (AD) integration allows Governance Automation to directly add users into an existing AD groups or create new groups when granting permissions or requesting a site collection
- Complies with Voluntary Product Accessibility Template to support disabled accessibility



Allow business content owners and IT administrators to access a role-based, business-centric service catalog directly through SharePoint, and automate SharePoint policies throughout the enterprise.

## SUPPORTED SERVICE REQUEST TYPES

Provisioning	<ul style="list-style-type: none"> <li>▪ Automatically provision policy-based site collections, sites, lists, and libraries in SharePoint</li> <li>▪ Apply conditional logic to options and fields on request forms based on who the requestor is or what they are requesting</li> <li>▪ Automatically deploy pre-configured, business-centric templates when creating site collections or through direct integration with DocAve Deployment Manager</li> <li>▪ Ensure consistency across site collections by deploying gallery artifacts such as content types, web parts, themes, and list templates</li> <li>▪ Enforce corporate taxonomy with the ability to assign site collection metadata using Managed Metadata Service terms</li> <li>▪ Centralize and reuse policy definitions to enhance consistency across service requests for storage management, site leases, and inactivity with a flexible policy wizard</li> <li>▪ Mobile app – available for Android and iOS devices – allows approvers to address requests quickly and on the go, minimizing any impact on user productivity</li> </ul>
Lifecycle Management	<ul style="list-style-type: none"> <li>▪ Utilize automated reports and approval processes to ask accountable business users to proactively delete or archive sites that are inactive or have pending lease expirations</li> <li>▪ Improve transparency of content ownership by maintaining an up-to-date list of accountable business users for each site or site collection throughout its lifecycle</li> <li>▪ Manage site collection ownership, classification, and content policy according to evolving business needs</li> <li>▪ Automate enterprise content migration and restructuring while maintaining all content, configurations, security settings, and metadata</li> <li>▪ Reduce the scope of migration projects by enabling content owners to migrate their business-critical content to the latest version of SharePoint Server or Office 365 – SharePoint Online</li> <li>▪ Increase application reliability with the ability to request sample production data for development or testing environments</li> <li>▪ Implement an automated, multi-stage ownership nomination process to drive lifecycle decisions and ensure contacts are accurate and up to date</li> <li>▪ Trigger site ownership recertification tasks to confirm business ownership and maintain accountability</li> <li>▪ Utilize a centralized dashboard with security-trimmed access to allow administrators and site owners to view site collection reports, all task reports, and user activity reports</li> <li>▪ Leverage DocAve Deployment Manager integration to track all sites that were provisioned with a specific business template and push template updates to any or all of the existing sites</li> </ul>
Security	<ul style="list-style-type: none"> <li>▪ Audit and track all requests and permissions changes</li> <li>▪ Reroute SharePoint access requests to service requests to ensure compliance with corporate security policies</li> <li>▪ Perform all SharePoint permission management actions directly from a single service, including granting, changing, and removing individual user's permissions, as well as SharePoint group management</li> <li>▪ Automatically assign a task to site collection business owners to review and certify all user permissions on a scheduled basis</li> <li>▪ Enforce dead account cleaning to remove or transfer permissions for deactivated users</li> </ul>

## ALL MICROSOFT, ALL THE WAY

As with all AvePoint software, DocAve Governance Automation uses only fully supported Microsoft methodologies and APIs.

### How to Buy DocAve

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